ROGER L. FIDLER (RF-9997) Attorney for Defendant Laryssa Shainberg Suite 3B, 126 East 83rd Street New York, NY 10028

Tel.: (201) 670-0881 Fax: (201) 670-0888

E-mail: rfidler0099@aol.com

UNITED STATES DISTRICT COURT SOUTERN DISTRICT OF NEW YORK

: No. 07 Civ. 8814 (LLS)

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff,

-against- : NOTICE OF MOTION : TO WITHDRAW AS HAINBERG and : COUNSEL

JOSHUA S. SHAINBERG and LARYSSA SHAINBERG,

Defendants. :

TO:

John J. Graubard, Esq.
Attorney for Plaintiff
SECURITIES AND EXCHANGE COMMISSION
New York Regional Office
3 World Financial Center, Room 400
New York, New York 10281-1022

Laryssa Shainberg 385 Grand Street, Apartment L-806 New York, New York 10002

Joshua Shainberg Defendant *pro se* 385 Grand Street, Apartment L-806 New York, New York 10002

TAKE NOTICE THAT the undersigned, Roger L. Fidler, counsel for Defendant, Laryssa Shainberg, in the above captioned matter, hereby moves this honorable Court for an

Order in the above captioned matter allowing him to withdraw and permitting Defendant Laryssa Shainberg to proceed Pro Se, or with new counsel of her choice. Movant relies upon his Declaration attached hereto in support of the instant Motion and requests that this Motion be heard at the next available date.

Dated: July 2, 2008 Respectfully submitted

/s/Roger L. Fidler

Roger L., Fidler (RF 9997) Attorney for Defendant Laryssa Shainberg Suite 3B, 126 East 83rd Street New York, NY 10028

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